

2024 Yearly Earnings

January 24, 2025

DISCLAIMER

The financial information in this document is based on K-IFRS.

As a note, it is suggested to use this material only as a reference, as it contains information and data that are subject to changes without prior notice due to uncertainties, changes in the organizational structure, redefinition of accounting policies, etc., and may cause the actual results to differ from those stated or implied in this material.

Income Statements

(Unit : Wb)

					FY '23	FY '24	Growth Rate(%)
S	a	I	e	s	2,620.8	2,804.7	7
G				P	616.9	639.9	4
		(%)			24	23	
O				P	212.6	209.2	-2
		(%)			8	7	
E	B	I	T	D A	387.2	382.0	-1
		(%)			15	14	
R				P	216.3	221.4	2
		(%)			8	8	
N				P	189.5	176.7	-7
		(%)			7	6	

Sales Breakdown

(Unit : Wb)

			FY '23	FY '24	Growth Rate(%)
Security Service	Security Service & Product Sales	Alarm / Digital / IoT Security	1,196.3	1,252.1	5
		Product Sales * One-off sales	118.2	116.9	-1
	Internal Transaction		(15.7)	(18.1)	
Sum			1,298.8	1,350.9	4
Infra Service	Building Management	Service Revenue	703.5	771.7	10
	Security Service & Product Sales	Integrated Security	470.7	481.7	2
		Product Sales * System Integration (SI)	315.2	368.6	17
	Internal Transaction		(180.5)	(183.2)	
Sum			1,308.9	1,438.8	10
Others			13.1	15.0	15
Total Revenue			2,620.8	2,804.7	7

Balance Sheets

(Unit : Wb)

	FY '23	FY '24	Growth Rate(%)
Assets	2,179.5	2,322.7	7
Liabilities	581.6	662.0	14
Equities	1,597.9	1,660.7	4

	FY '23	FY '24	Growth Rate(%p,%)
ROE(Return On Equity)(%)	12	11	-1
Profit(Net Profit/Sales)(%)	7.2	6.3	-1
Assets Turnover(Sales/Assets)(x)	1.23	1.25	2
Leverage(Assets/Equities)(x)	1.36	1.38	1