

2019 Yearly Earnings

January 31, 2020

DISCLAIMER

The financial information in this document is based on K-IFRS.

As a note, it is suggested to use this material only as a reference, as it contains information and data that are subject to changes without prior notice due to uncertainties, changes in the organizational structure, redefinition of accounting policies, etc., and may cause the actual results to differ from those stated or implied in this material.

Balance Sheets

(Unit : Wb)	2018	2019	Growth Rate(%)
Assets	1,682.9	1,794.9	7
Liabilities	420.6	467.3	11
Equities	1,262.3	1,327.6	5

	2018	2019	Growth Rate(%pt,%)
ROE(Return On Equity)(%)	8	11	3
Profit(Net Profit/Sales)(%)	5.1	6.8	2
Assets Turnover(Sales/Assets)(x)	1.24	1.24	-
Leverage(Assets/Equities)(x)	1.32	1.34	2

Income Statements

(Unit : Wb)	2018	2019	Growth Rate(%)
S a l e s	2,018.3	2,151.5	7
G P	547.1	543.7	-1
(%)	27	25	
O P	199.1	196.8	-1
(%)	10	9	
E B I T D A	343.4	358.8	4
(%)	17	17	
R P	198.6	192.4	-3
(%)	10	9	
N P	103.0	146.6	42
(%)	5	7	

Sales Breakdown

(Unit : Wb)		2018	2019	Growth Rate(%)
	Alarm System	1,013.6	1,065.3	5
	<i>Service</i>	<i>979.3</i>	<i>1,030.2</i>	5
	<i>Installation</i>	<i>34.3</i>	<i>35.1</i>	2
Security Services	Product Sales	314.5	308.0	-2
	Integrated Security	330.4	369.4	12
	Others	7.7	5.5	-29
	Sum	1,666.2	1,748.2	5
Building Management Service	Service Revenue	491.4	560.9	14
Customer Relation	Service Revenue	11.5	13.2	15
	Sum	2,169.1	2,322.3	7
	<i>(internal Transaction)</i>	<i>(150.8)</i>	<i>(170.8)</i>	
	Total Revenue	2,018.3	2,151.5	7