

2020 Yearly Earnings

January 27, 2021

DISCLAIMER

The financial information in this document is based on K-IFRS.

As a note, it is suggested to use this material only as a reference, as it contains information and data that are subject to changes without prior notice due to uncertainties, changes in the organizational structure, redefinition of accounting policies, etc., and may cause the actual results to differ from those stated or implied in this material.

Balance Sheets

(Unit : Wb)

	FY '19	FY '20	Growth Rate(%)
Assets	1,794.9	1,906.7	6
Liabilities	467.3	522.5	12
Equities	1,327.6	1,384.2	4

	FY '19	FY '20	Growth Rate(%pt,%)
ROE(Return On Equity)(%)	11	11	-
Profit(Net Profit/Sales)(%)	6.8	6.4	-
Assets Turnover(Sales/Assets)(x)	1.24	1.20	-3
Leverage(Assets/Equities)(x)	1.34	1.37	2

Income Statements

(Unit : Wb)

	FY '19	FY '20	Growth Rate(%)
S a l e s	2,151.5	2,223.3	3
G P	543.7	551.2	1
(%)	25	25	
O P	196.8	204.5	4
(%)	9	9	
E B I T D A	358.8	370.3	3
(%)	17	17	
R P	192.4	187.4	-3
(%)	9	8	
N P	146.6	142.1	-3
(%)	7	6	

Sales Breakdown

(Unit : Wb)

	FY '19	FY '20	Growth Rate(%)
Alarm System	1,065.3	1,080.4	1
<i>Service</i>	<i>1,030.2</i>	<i>1,048.6</i>	2
<i>Installation</i>	<i>35.1</i>	<i>31.8</i>	-9
Security Services			
Product Sales	308.0	292.7	-5
Integrated Security	369.4	423.2	15
Others	5.5	3.6	-35
Sum	1,748.2	1,799.9	3
Building Management Service			
Service Revenue	560.9	596.7	6
Customer Relation			
Service Revenue	13.2	13.5	2
Sum	2,322.3	2,410.1	4
<i>(internal Transaction)</i>	<i>(170.8)</i>	<i>(186.8)</i>	
Total Revenue	2,151.5	2,223.3	3