

2021 Yearly Earnings

January 28, 2022

DISCLAIMER

The financial information in this document is based on K-IFRS.

As a note, it is suggested to use this material only as a reference, as it contains information and data that are subject to changes without prior notice due to uncertainties, changes in the organizational structure, redefinition of accounting policies, etc., and may cause the actual results to differ from those stated or implied in this material.

Balance Sheets

(Unit : Wb)

	FY'20	FY'21	Growth Rate(%)
Assets	1,906.7	1,973.3	3
Liabilities	522.5	530.1	1
Equities	1,384.2	1,443.2	4

	FY'20	FY'21	Growth Rate(%p,%)
ROE(Return On Equity)(%)	11	9	-2
Profit(Net Profit/Sales)(%)	6.4	5.6	-1
Assets Turnover(Sales/Assets)(x)	1.20	1.19	-1
Leverage(Assets/Equities)(x)	1.37	1.37	-

Income Statements

(Unit : Wb)

		FY'20	FY'21	Growth Rate(%)
S	a	2,223.3	2,312.5	4
	l			
	e			
	s			
G		551.2	555.5	1
	(%)	25	24	
O		204.5	179.7	-12
	(%)	9	8	
E	B	370.3	348.7	-6
	I			
	T			
	D			
	A			
	(%)	17	15	
R		187.4	170.7	-9
	(%)	8	7	
N		142.1	129.0	-9
	(%)	6	6	

Sales Breakdown

(Unit : Wb)

		FY'20	FY'21	Growth Rate(%)
	Alarm System	1,080.4	1,104.1	2
	<i>Service</i>	1,048.6	1,073.0	2
	<i>Installation</i>	31.8	31.1	-2
Security Services	Product Sales	292.7	284.2	-3
	Integrated Security	423.2	445.7	5
	Others	3.6	4.0	11
	Sum	1,799.9	1,838.0	2
Building Management Service	Service Revenue	596.7	653.3	9
Customer Relation	Service Revenue	13.5	13.9	3
	Sum	2,410.1	2,505.2	4
	<i>(internal Transaction)</i>	<i>(186.8)</i>	<i>(192.7)</i>	
	Total Revenue	2,223.3	2,312.5	4