

# **2Q 2023 Quarterly Earnings**

July 28, 2023

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## DISCLAIMER

The financial information in this document is based on K-IFRS.

As a note, it is suggested to use this material only as a reference, as it contains information and data that are subject to changes without prior notice due to uncertainties, changes in the organizational structure, redefinition of accounting policies, etc., and may cause the actual results to differ from those stated or implied in this material.

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# Income Statements

(Unit : Wb)

	2Q'22	1Q'23	2Q'23	Growth Rate(%)	
				YoY	QoQ
S a l e s	625.5	632.6	648.7	4	3
G P	149.9	159.3	154.3	3	-3
(%)	24	25	24		
O P	53.3	62.5	54.6	2	-13
(%)	9	10	8		
E B I T D A	95.9	105.8	98.0	2	-7
(%)	15	17	15		
R P	52.3	63.1	54.2	4	-14
(%)	8	10	8		
N P	39.0	48.1	41.0	5	-15
(%)	6	8	6		

# Sales Breakdown

(Unit : Wb)

			2Q'22	1Q'23	2Q'23	Growth Rate(%)	
						YoY	QoQ
Security Service	Security Service & Product Sales	Alarm / Information / IoT Security	281.8	292.4	296.8	5	2
		Product Sales * One-off sales	27.2	29.8	26.5	-3	-11
	Internal Transaction		(3.9)	(4.0)	(4.0)		
	<b>Sum</b>		305.1	318.2	319.3	5	-
Infra Service	Building Management	Service Revenue	176.3	164.8	182.1	3	10
	Security Service & Product Sales	Integrated Security	113.3	122.9	117.5	4	-4
		Product Sales * System Integration (SI)	71.8	71.7	71.4	-1	-
	Internal Transaction		(44.6)	(48.0)	(45.1)		
<b>Sum</b>		316.8	311.4	325.9	3	5	
<b>Others</b>		3.6	3.0	3.5	-3	17	
<b>Total Revenue</b>		<b>625.5</b>	<b>632.6</b>	<b>648.7</b>	<b>4</b>	<b>3</b>	

# Balance Sheets

(Unit : Wb)

	FY '22	2Q '23	Growth Rate(%)
Assets	2,075.7	2,084.9	-
Liabilities	552.7	555.5	1
Equities	1,523.0	1,529.4	-

	FY '22	2Q '23	Growth Rate(%p,%)
<b>ROE(Return On Equity)(%)</b>	10	12	2
Profit(Net Profit/Sales)(%)	6.1	7.0	1
Assets Turnover(Sales/Assets)(x)	1.22	1.23	1
Leverage(Assets/Equities)(x)	1.37	1.39	1